

## **Applying for SDRS Foundation Retirement Benefits**

South Dakota Retirement System PO Box 1098 Pierre, South Dakota 57501-1098 Phone (888) 605-SDRS (605) 773-3731 FAX (605) 773-3949

## APPLICATIONS MUST BE RECEIVED IN THE SDRS OFFICE AT LEAST ONE COMPLETE CALENDAR MONTH PRIOR TO RETIREMENT (SDCL 3-12-90)

SDRS Form B-2F

|   | COMPLETE CALENDAI                   |   |                      | NT (SDCL 3-12-90)   | _                                    |              |           |
|---|-------------------------------------|---|----------------------|---|--------------------------------------|--------------|-----------|
| M | lember Information (Please print    |   |                      |   |                                      |              |           |
|   | Member's Social Security Number     | Last Name   | First                | М   | I Maid                               | en           |           |
|   | Phone Number                        | Street Address  | or PO Box            | City  |                                      | State        | ZIP Code  |
|   | Sex                                 | Date of Birth   |                      | Marital Status  | 1                                    |              |           |
|   | ☐ Male ☐ Female                     |   |                      | ☐ Single ☐ Married  |                                      | na CDDC      | namicalan |
|   | Email Address                       |   |                      | In providing your email adde<br>to include your email addre<br>unsubscribe from this list a | ess on the SDRS er                   | nail list. Y | ou may    |
| J | ob Information                      |   |                      |   |                                      |              |           |
|   | Name of Employer                    |   | Date Employment Will | End: Month/Day/Year   | Last Pay Date:                       | Month/       | Day/Year  |
| В | Senefit Information                 |   |                      |   |                                      |              |           |
|   | Date Benefits to Begin: Month /Year |   |                      |   | ed: Is there a Qua<br>Gorder (QDRO)? |              | omestic   |
| S | pouse Information                   |   |                      |   |                                      |              |           |
|   | Spouse's Social Security Number     | Last Name   | First                | М   | l Maid                               | en           |           |
|   | Sex □ Male □ Female                 | Spouse's Date of  | of Birth             | Date of Marriage  |                                      |              |           |
| Α | authorization for Direct Deposi     | t of Benefit P  | ayments              |   |                                      |              |           |
|   |                                     | ota Retirement System to credit my benefit payments directly to the bank account provided on the attached voided account information provided below. This authority will remain in effect until I notify SDRS in writing, in a timely |                      |   |                                      |              |           |
|   | 1                                   | Type of Accour  | nt:                  | ■ Savings   |                                      |              |           |
|   | Benefit Recipient Nam               | e   |                      |   |                                      |              |           |
|   | Financial Institution Na            | me and Address  |                      |   |                                      |              |           |
|   | Routing Number                      |   | Account Number       |   |                                      |              |           |
|   |                                     | <u>Or a</u>   | ttach voided checl   | <u>chere</u>  |                                      |              |           |
|   |                                     | ·   | ·                    | ·   | ·                                    | ·            |           |

**Complete Sections on Page 2...** 

| If Married, Marriage Certificate  Account Information  Pember's Signature*  I hereby certify that I will fully and completely end employment and unconditionally terminate and forfeit all employment rights as of employment end date indicated on this application and that I have not been rehired as a permanent, full-time employee of an SDRS employer, or if rehired, was rehired in an open, competitive process without any expressed or implied agreement to be rehired.  Signature  Date  Must be witnessed by SDRS staff or notarized.  Potary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable: | ignature* ify that I will fully and comple end date indicated on this a                     | e and forfeit all employment rights as of the |  |
|--|---|---|--|
| I hereby certify that I will fully and completely end employment and unconditionally terminate and forfeit all employment rights as of employment end date indicated on this application and that I have not been rehired as a permanent, full-time employee of an SDRS employer, or if rehired, was rehired in an open, competitive process without any expressed or implied agreement to be rehired.  Signature  Date  *Must be witnessed by SDRS staff or notarized.  *Must be witnessed by SDRS staff  For Member's Signature:  For Spouse's Signature, if applicable:   | ify that I will fully and comple<br>end date indicated on this a                            |   |  |
| employment end date indicated on this application and that I have not been rehired as a permanent, full-time employee of an SDRS employer, or if rehired, was rehired in an open, competitive process without any expressed or implied agreement to be rehired.  Signature  Date  Date  Must be witnessed by SDRS staff or notarized.  otary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable:   | end date indicated on this ap   |   |  |
| * Must be witnessed by SDRS staff or notarized.  * tary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable:  | ,   |   |  |
| * Must be witnessed by SDRS staff or notarized.  Potary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable:  |   | Date  |  |
| ** Must be witnessed by SDRS staff or notarized.  otary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable:  |   |   |  |
| * Must be witnessed by SDRS staff or notarized.  otary Public or SDRS Staff  For Member's Signature:  For Spouse's Signature, if applicable:   | gnature*  |   |  |
| For Member's Signature:  For Spouse's Signature, if applicable:  |   | Date  |  |
| For Member's Signature:  For Spouse's Signature, if applicable:  |   |   |  |
| For Member's Signature:  For Spouse's Signature, if applicable:  |   |   |  |
| For Member's Signature: For Spouse's Signature, if applicable:   | itnessed by SDRS staff or   |   |  |
| For Member's Signature: For Spouse's Signature, if applicable:   | •   |   |  |
|  | c or SDRS Staff   |   |  |
|  | /lember's Signature:  | gnature, if applicable:                       |  |
| STATE OF STATE OF  | ΓΕ OF   |   |  |
|  |   |   |  |
| COUNTY OF  | N11 OF  |   |  |
| Subscribed and sworn before me on this day of Subscribed and sworn before me on this day of  | cribed and sworn before me  | sworn before me on this day of                |  |
| proved to me on the basis of satisfactory evidence to be the pers  | , 20, by  | ), by, prove                                  |  |
|  | proved to me on the basis of satisfactory evidence to be the person who appeared before me. |   |  |
| A posterial time appeared solete me.   |   |   |  |
| Notary's Official Signature Commission Exp. Notary's Official Signature Commission   |   | I Signature Commission Exp.                   |  |
| 0  | ry's Official Signature   |   |  |
| Notary's Official Signature Commission Exp. Notary's Official Signature Commission   | ry's Official Signature   |   |  |
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| Affix Seal  Affix Seal   |   |   |  |
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| Affix Seal  Affix Seal   | Seal  | gnature if applicable.                        |  |
| Affix Seal  Affix Seal  For Member's Signature:  For Spouse's Signature if applicable:   | Seal  Member's Signature:   |   |  |
| Affix Seal  Affix Seal   | Seal  Member's Signature:   |   |  |